| CITY OF MEMPHIS ACTIVE MEDICAL PLAN  ENROLLMENT/CHANGE FORM   |         |                    |   |  |      |                 |   |                     |                |                                  |        |
|---|---------|--------------------|---|--|------|-----------------|---|---------------------|----------------|----------------------------------|--------|
|   |         |                    |   |  |      |                 |   | Social Security No. |                | Date of E                        | Birth: |
| Last name:  |         |                    |   |  | Firs | t name          | :   |                     |                | Middle initial                   |        |
| Permanent residence stree   | t addre | ess (P.O. b        | ox is not allowed   | ):                                       |      |                 |   |                     |                |                                  |        |
| City:   | State   | 2:                 | ZIP code:   | Cou                                      | unty | <i>'</i> :      | Telephone N   | Number              | :              |                                  |        |
| B. REASON FOR ENROLLMENT/CHANGE:  |         |                    |   |  |      |                 |   |                     |                |                                  |        |
| I am enrolling during Annual Enrollment Qualifing Life Event (QLE)*  *You must submit this form along with required documentation within 60 days of the event date. Please Provide QLE and date of event:  A. BENEFIT ELECTION – MEDICAL PLAN |         |                    |   |  |      |                 |   |                     |                |                                  |        |
| A. BEINEFIT ELECTION - I  | VILDIC  | ALFLAN             |   |  |      | _               |   |                     |                |                                  |        |
| ☐ ENROLL IN COVERAGE ☐ CANCEL COVERAGE ☐ WAIVE COVERAGE ☐ CHANGE COVERAGE   |         |                    |   |  |      |                 |   |                     |                |                                  |        |
| Employee Section  |         |                    | Spo   | use S                                    | Sect | ion             |   | D                   | ependent(s)    | Section                          |        |
| Basic PremierValue I Decline the medical coverage for Employee  |         |                    | Basic PremierValue I Decline the medical coverage fo Spouse |  |      |                 | Basic PremierValue I Decline the medical coverage for Dependent |                     |                |                                  |        |
|   |         |                    |   |  |      |                 |   |                     |                |                                  |        |
| Please provide the information Last Name  |         | elow for t<br>Name | he dependents t   | o be<br>M.I                              |      |                 | Security Num  | her                 | Gender         | Relationship                     |        |
| Last Name   | 11130   | ivanie             |   | 101.1                                    | ١.   | Jocial .        | security Marri  | DCI                 | Gender         | Relationship                     | _      |
|   |         |                    |   |  |      |                 |   |                     |                |                                  |        |
|   |         |                    |   |  |      |                 |   |                     |                |                                  |        |
|   |         |                    |   |  |      |                 |   |                     |                |                                  |        |
|   |         |                    |   |  |      |                 |   |                     |                |                                  | _      |
| D. OTHER INSURANCE COV  | ERAGI   | E INFORM.          | ATION   |  |      |                 |   |                     |                |                                  |        |
| Do you or any of your cover coverage that's primary to  | the Cit | •                  |   | cal                                      | If   | covered<br>Part | d by Medicare<br>: A  | -                   |                | t type(s):<br>edicare Both A & B |        |
| YES NO If Yes; Name of the Insured:   |         |                    |   | If Yes; Medicare A Effective Date:       |      |                 |   |                     |                |                                  |        |
| Insurance Company Name:   |         |                    |   | Medicare B Effective Date:               |      |                 |   |                     |                |                                  |        |
| Policy Number:  |         |                    |   | Reason for Medicare: Age Disability ESRD |      |                 |   |                     |                |                                  |        |
| Effective Date:   |         |                    |   | Medicare Claim Number:                   |      |                 |   |                     |                |                                  |        |
| Employee's Signature: Date:  Health, Wellness & Benefits Office Use Only:   |         |                    |   |  |      |                 |   |                     |                |                                  |        |
|   |         |                    | •   |  | 1    |                 |   |                     |                |                                  |        |
| Enrollment Date:  |         |                    | Termination Date  | e:                                       | Eı   | mploym          | nent Status:  | Rec<br>Date         | eived By<br>e: | Entered<br>By/Date:              |        |
|   |         |                    |   |  |      |                 |   |                     |                |                                  |        |

#### **ACTIVE**

| TO BE COMPLETED BY BENEFITS OFFICE: |
|-------------------------------------|
| Effective Date:/                    |
| Termination Date:/                  |
|                                     |

# **VISION** Plan Enrollment Form—CITY OF MEMPHIS

| Check ti  | ne Appropriate Boxes   |  |   |                              |                             |
|---|--|--|---|------------------------------|-----------------------------|
| Coverage I  |  |  | REASON FOR  | CHANGE IN STATUS             |                             |
| EXAM/N  | IATERIALS  | ☐ New Enrollment   |   |                              |                             |
| SEMI-MON  | NTHLY RATES  |  | Termination   | on 🔲 Death                   |                             |
|   |  | Change of  | Marriage  | ☐ Divorce                    |                             |
| Employ  | ee Only \$2.18   | Status/Address   | Newborn (   |                              | /Address Change             |
| Employ  | /ee + 1 \$4.00   | Open Enrollment  | Other Insu  Move to C                                       |                              | egal custody                |
| Employ  | ee + Family \$6.79   | COBRA  |   | Legal custo                  | dy of                       |
|   |  | ☐ Cancel Coverage  |   | parent Dependent /reached ag | t child married<br>ge limit |
| II. Employ  | ee Information (please pr  | rint clearly):   |   |                              |                             |
| Social Secu   | ırity Number   | Birth Date_  | /   |                              |                             |
| Your Name   | e(First)   |  | (1 a at)  |                              |                             |
|   | (FIRST)  | (Middle Initial)   | (Last)  |                              |                             |
| Address   |  |  |   |                              |                             |
| _   |  |  |   |                              |                             |
|   |  |  |   |                              |                             |
| Hama Dha  | no/ \  | Mark Dhana   | ,   |                              |                             |
|   | ne ()  |  |   |                              |                             |
|   |  | Work Phone (   |   |                              |                             |
|   |  |  |   | Social Security Number       | Sex                         |
|   | Eligible Family Members First Name   | Below (if electing dependent co                          | overage):<br>Birth Date                                     | Social Security Number       |                             |
| III. List All   | Eligible Family Members First Name   | Below (if electing dependent co                          | overage):  Birth Date                                       | Social Security Number       |                             |
| III. List All   | Eligible Family Members First Name   | Below (if electing dependent co                          | overage):  Birth Date                                       | Social Security Number       |                             |
| SpouseChild   | Eligible Family Members  First Name  | Below (if electing dependent co                          | overage):  Birth Date                                       | Social Security Number       |                             |
| Spouse _ Child _  | Eligible Family Members  First Name  | Below (if electing dependent co                          | overage):  Birth Date                                       | Social Security Number       |                             |
| Spouse _ Child _ Child _ Child _  | Eligible Family Members  First Name  | Below (if electing dependent co                          | overage):  Birth Date                                       | Social Security Number       |                             |
| Spouse Child Child Child I agree to d   | Eligible Family Members  First Name  | Below (if electing dependent co                          | Birth Date / / / / / / / / /                                | Social Security Number       |                             |
| Spouse Child Child Child I agree to conform is conformis conformi | First Name  Continue enrollment in the mplete and accurate.  | Below (if electing dependent co                          | Birth Date //// /// /// /// // // // // // // //            | Social Security Number       |                             |
| Spouse Child Child Child Tagree to Gorm is con  | First Name  Continue enrollment in the mplete and accurate.  Signature                               | Last Name  e vision plan for a period of 12 m            | Birth Date  / / / / / / / / / / / / / Donth. I confirm that | Social Security Number       |                             |
| Spouse  | First Name  Continue enrollment in the applete and accurate.  Signature  Coate of Coverage for Visio | Last Name  Last Name  e vision plan for a period of 12 m | Birth Date  / / / / / / / / / / / / / / / / / / /           | Social Security Number       |                             |
| Spouse  | First Name  Continue enrollment in the applete and accurate.  Signature  Coate of Coverage for Visio | Last Name  e vision plan for a period of 12 m            | Birth Date  / / / / / / / / / / / / / / / / / / /           | Social Security Number       |                             |
| Spouse  | First Name  Continue enrollment in the applete and accurate.  Signature  Coate of Coverage for Visio | Last Name  Last Name  e vision plan for a period of 12 m | Birth Date  / / / / / / / / / / / / / / / / / / /           | Social Security Number       |                             |

## **ACTIVE**

## **DENTAL** Plan Enrollment Form—CITY OF MEMPHIS

| TO BE COMPLETED BY BENEFITS OFFICE: |
|-------------------------------------|
| Effective Date:/                    |
| Termination Date:/                  |

| I. Check the Appropriate Boxes  |                               |                     |                      |                |
|---|-------------------------------|---------------------|----------------------|----------------|
| Semi-Monthly Rates  |                               | REASON FOR CHANGE I | N STATUS             |                |
| Coverage Desired:   | New Enrollment                |                     |                      |                |
| DPPO-PREMIER Dental Plan  | Change of                     | Termination         | ☐ Death☐ Divorce     |                |
| _   | Status/Address                | │                   |                      | Address Change |
| Employee Only \$9.75  |                               | Other Insurance     |                      |                |
| Employee + 1 \$20.06  | Open Enrollment               | Move to COBRA       | Adoption/le          | egal custody   |
| Employee + Family \$29.19   | COBRA                         |                     | Legal custo          | dy of          |
| DHMO-BASIC Dental Plan  | Cancel Coverage               |                     | parent  Dependent    | child          |
| Employee Only \$6.21  |                               |                     | married/rea<br>limit | ched age       |
| ☐ Employee + 1 \$10.56  |                               |                     |                      |                |
| Employee + Family \$16.87   |                               |                     |                      |                |
| II. Employee Information (please print cle  | arly):                        |                     |                      |                |
| Social Security Number  | Birth Date                    |                     |                      |                |
|   |                               |                     |                      |                |
| Your Name   |                               | (1 1)               |                      | ,              |
| (First)   | (Middle Initial)              | (Last)              |                      |                |
| Address   |                               |                     |                      |                |
|   |                               |                     |                      |                |
|   |                               |                     |                      |                |
| Home Phone ()   | Work Phone (                  | _)                  |                      |                |
| III. List All Eligible Family Members Below   | (if electing dependent cover  | age):               |                      |                |
|   |                               | <u> </u>            |                      |                |
| First Name Las  | st Name B                     |                     | ecurity Number       | Sex            |
| First Name Las Spouse   |                               | irth Date Social S  | ecurity Number       |                |
| Spouse  |                               | irth Date Social S  | -                    | _              |
| Spouse  |                               | irth Date Social S  | _ <del>-</del>       | _              |
| Spouse Child  |                               | irth Date Social S  | - <del></del>        | _              |
| Spouse Child Child  |                               | irth Date Social S  |                      | _              |
| Spouse Child Child  |                               | irth Date Social S  |                      | _              |
| Spouse Child Child  |                               | irth Date Social S  |                      | _              |
| Spouse  Child  Child  Child  Child  Child  I agree to continue enrollment in the vision | plan for a period of 12 month | irth Date Social S  |                      | _              |

Refer to the City of Memphis Health, Wellness & Benefits Service Center located at 2714 Union Avenue Ext. 5<sup>th</sup> Floor Room 100.

#### **City of Memphis** Change Type: Date of Event \_\_\_\_/\_\_\_/\_\_\_ Flexible Benefit Plans Address/Name change **Enrollment Form** New Hire Termination (must complete COBRA form\*) Health, Wellness & Benefits Office Change in Status \_\_\_\_\_ 2714 Union Avenue Ext. 5<sup>th</sup> Floor Room 100 Memphis, Tennessee 38112 \*For out-of-Pocket Medical Expense account participants Phone: (901) 636-6800 Fax: (901) 636-8486 Please call Cigna Healthcare if you have any questions 1-800- CIGNA24 or 1-800-244-6224 1 | Employee Information **Email Address Social Security Number** Plan Year: From / / To / / **Employee Name (Last, First, Middle Initial)** Effective Date / / **Street Address** City, State, Zip Code 2 Flex Benefit Election I hereby elect to participate in the Flex Benefit Plan offered by my Employer, thereby paying my expenses with before-tax dollars. I hereby authorize my Employer to reduce my income subject to taxes in the total amount stated below for the above Plan Year. If my group insurance requires a change in my contribution during the Plan Year I authorize my Employer to make the contribution adjustments. I. Health Care Spending Account \$\_\_\_\_\_ - \_\_\_ = \$\_\_\_\_\_ = \$\_\_\_\_\_ (Expenses for Medical, Dental, Vision, etc.) Election Amount # of Pay Periods Amount Per Pay Period I. Health Care Spending Account Election Amount # of Pay Periods Amount Per Pay Period II. Dependent Care Spending Account Do you or any of your family members participate in a Health Savings Account (HSA)? Yes No (If yes, an out-of-pocket medical expense FSA is not available.) ☐ I hereby elect NOT to participate in the Flex Benefit Plan offered by my Employer, thereby paying my expenses with after-tax also understand that I will have an opportunity to make a new election, if I so desire, prior to the beginning of each subsequent Plan year, in accordance with the procedures described in the Plan Document. Signature and Acknowledgement - Please read before signing This agreement will remain in effect for the Plan year unless changed for reasons stated in the terms and conditions of the Plan. By affixing my signature below, I certify that I have examined this agreement and understand and agree to comply with the terms and conditions of the Plan. If this is a change in status, I certify that this change is consistent with the qualifying event. I agree to hold Cigna Healthcare and my Employer harmless from any liability to my participation in this plan. **SIGNATURE** DATE

NOTARIZED SIGNATURE OR HWBENEFITS REPRESENTATIVE

DATE